NORA LUSTIG CURRICULUM VITAE JANUARY 2024 nlustig@tulane.edu noralustig.tulane.edu @noralustig

EDUCATION

Ph. D. in Economics, University of California, Berkeley, May 1979 Dissertation Title: "Distribution of Income, Structure of Consumption and Economic Growth: The Case of Mexico"
M.A. in Economics, University of California, Berkeley, December 1974
B.A. in Economics, University of California, Berkeley, December 1972 (Distinction in General

Scholarship)

Fields: Development Economics; Inequality and Poverty; Social Policy; Latin America

PROFESSIONAL EXPERIENCE

2009 - Samuel Z. Stone Professor of Latin American Economics, Department of Economics and Founding Director, Commitment to Equity (CEQ) Institute, Tulane University

2023 - Resident Fellow, Georgetown Americas Institute, Georgetown University

Other affiliations

Nonresident Senior Fellow, Global Economy and Development Program, Brookings Institution, Washington, DC; Nonresident Senior Fellow, Center for Global Development, Washington, DC; Nonresident Senior Fellow, Inter-American Dialogue, Washington, DC; Nonresident Fellow, WID.WORLD, Paris School of Economics (PSE); Affiliated Scholar, Stone Center on Socio-Economic Inequality, The Graduate Center, City University of New York (CUNY); Affiliated Researcher, Centro de Estudios para el Desarrollo Humano (CEDH), Universidad de San Andres (UNDESA), Argentina

Previous

2007-2009	J. B. and Maurice C. Shapiro Visiting Professor of International Affairs, Elliott School of International
	Affairs, George Washington University
2006-2007	Director of the Poverty Group, United Nations Development Programme (UNDP), New York
2001-2005	President and Professor of Economics, Universidad de las Américas, Puebla, Mexico
1997-2001	Senior Advisor and Chief of the Poverty and Inequality Unit, Inter-American Development Bank (IDB),
	Washington, DC
1989–1997	Senior Fellow, Foreign Policy Studies Program, Brookings Institution, Washington, DC
1975–1991	Professor, Center for Economic Studies, El Colegio de Mexico, Mexico City

Visiting Positions

2018	Visiting Researcher, Paris School of Economics
2017	Visiting Researcher, Paris School of Economics
2017	Guest Scholar, Brookings Institution
2016	Visiting Professor, Universidad Torcuato Di Tella
2011	Visiting Scientist, Indian Statistical Institute
1984	Visiting Professor, Natural Resources and Agricultural Economics, University of California, Berkeley
1982	Visiting Scholar, Department of Economics, Massachusetts Institute of Technology (MIT)

PUBLICATIONS

Articles in Peer-reviewed Journals (selected)

Short and Long-Run Distributional Impacts of COVID-19 in Latin America. *Economía LACEA Journal* 22(1): 96–116, 2023. (With Valentina Martinez Pabon, Guido Neidhöfer and Mariano Tommasi). DOI: <u>https://doi.org/10.31389/eco.3</u>

The Pink Tide and Inequality in Latin America, forthcoming. Latin American Politics and Society, Volume 65, Issue 2, May 2023, pp. 110–144. (with German Feierherd, Patricio Larroulet and Wei Long). DOI: https://doi.org/10.1017/lap.2022.47

Lustig, Nora, Valentina Martinez Pabon, Federico Sanz and Stephen D. Younger. 2023. "The Impact of COVID-19 on Living Standards: Addressing the Challenges of Nowcasting Unprecedented Macroeconomic Shocks with Scant Data and Uncharted Economic Behavior." International Journal of Microsimulation, 16(1), 1-27. DOI: <u>https://doi.org/10.34196/ijm.00273</u>

Universal Basic Income Programs: How Much Would Taxes Need to Rise? Evidence for Brazil, Chile, India, Russia, and South Africa, *Journal of Development Studies*, Vol. 59, issue 9, pp. 1443-1463. (With Ali Enami, Ugo Gentilini, Patricio Larroulet, Emma Monsalve, Siyu Quan, and Jamele Rigolini). https://doi.org/10.1080/00220388.2023.2199566

Are Budget Neutral Income Floors Fiscally Viable in Sub-Saharan Africa? *Journal of African Economies*, Volume 32, Issue Supplement_2, April 2023, ii202–ii227. (Lead author, with Jon Jellema and Valentina Martinez Pabon). <u>https://doi.org/10.1093/jae/ejac049</u>

Wage inequality in the developing world: Evidence from Latin America, *Review of Development Economics*, Review of Development Economics, 26(4), 1944-1970. (with Carlos Rodriguez-Castelan (lead author), Luis F. Lopez-Calva, Nora Lustig and Daniel Valderrama) November 2022. http://doi.org/10.1111/rode.12912

The Rich Underreport their Income: Assessing Bias in Inequality Estimates and Correction Methods using Linked Survey and Tax Data, *Review of Income and Wealth*, Vol. 69, Issue 4: 1033-1059, 2023. Version of Record Online October 11, 2022. (with Emmanuel Flachaire and Andrea Vigorito). https://onlinelibrary.wiley.com/doi/10.1111/roiw.12618

Universal Basic Income, Taxes, and the Poor, LSE Public Policy Review, Vol. 2, Issue 4, November, 2022. (with Valentina Martinez Pabon). <u>https://ppr.lse.ac.uk/9/volume/2/issue/4/</u>

How Accurate is the Kakwani Index in Predicting Whether a Tax or a Transfer is Equalizing? An Empirical Analysis, Journal of Income Distribution, Volume 31, Numbers 3-4: September-December 2022. DOI: https://doi.org/10.25071/1874-6322.40543 (with Ali Enami and Patricio Larroulet).

Intergenerational Transmission of Lockdown Consequences: Prognosis of the Longer-run Persistence of COVID-19 in Latin America. *Journal of Economic Inequality*, July 31, 2021. <u>https://doi.org/10.1007/s10888-021-09501-x</u>, (with Guido Neidhöfer (lead author) and Mariano Tommasi)

Measuring Directional Mobility: The Bartholomew and Prais-Bibby Indices Reconsidered. *Research on Economic Inequality: Inequality, Redistribution and Mobility, 28,* 75-96. 2021. (with Satya Chakravarty, Nachiketa Chattopadhyay, Nora Lustig, and Rodrigo Aranda)

The Impact of COVID-19 Economic Shock on Inequality and Poverty in Mexico, *Estudios Economicos*, vol. 36-1, January-June 2021, pp. 7-25 (with Valentina Martinez Pabon)

Covid-19 and Social Protection of Poor and Vulnerable Groups in Latin America: A Conceptual Framework. *CEPAL Review-Special issue* (2020). Volume 1. Number 132. Pages 259-270.(with Mariano Tommasi)

The Impact of COVID-19 Lockdowns and Expanded Social Assistance on Inequality, Poverty and Mobility in Argentina, Brazil, Colombia and Mexico. Center for Economic Policy Research (CEPR) Covid Economics: Vetted and Real-Time Papers, Issue 46. July 2020. (with Valentina Martinez Pabon, Federico Sanz & Stephen D. Younger) Labour income inequality in Mexico: Puzzles solved and unsolved. *Journal of Economic and Social Measurement*, 44(4), 203-219. May 2020. (with Raymundo Campos-Vasquez)

Measuring the Distributional Impact of Taxation and Public Spending: the Practice of Fiscal Incidence Analysis. Oxford Research Encyclopedia of Economics and Finance. April 2020.

Fiscal Policy, Inequality, and Poverty in Iran: Assessing the Impact and Effectiveness of Taxes and Transfers. *Middle East Development Journal*, 11(1), 49-74. March 2019. (with Ali Enami and Alireza Taqdiri)

Fiscal Incidence and Poverty Reduction: Evidence from Tunisia. Review of Income and Wealth, 64, S225-S248. October 2018. (with Nizar Jouini, Ahmed Moummi, and Abebe Shimeles)

Fiscal Redistribution and Ethno-racial Inequality in Bolivia, Brazil and Guatemala. Latin American Research Review, Special Issue: Enduring and/or New Forms of Inequality in a Globalizing World, 52(2), 108-220, Philip Oxhorn and José R. Jouve-Martin, (Eds.). August 2017.

El impacto del sistema tributario y el gasto social en la distribución del ingreso y la pobreza en América Latina. *El Trimestre Economico, 335.* July-September 2017. (By invitation)

Inequality and Fiscal Redistribution in Middle Income Countries: Brazil, Chile, Colombia, Indonesia, Mexico, Peru and South Africa. *Journal of Globalization and Development*, 7(1). June 2016. DOI: 10.1515/jgd-2016-0015.

Can a poverty-reducing and progressive tax and transfer system hurt the poor? Journal of Development Economics, 122, 63-75. August 2016. (with Sean Higgins)

Comparing the Incidence of Taxes and Social Spending in Brazil and the United States. *Review of Income and Wealth*, 62, S22-46. May 2015. (with Sean Higgins, Whitney Ruble and Tim Smeeding)

Fiscal Policy, Inequality and the Ethnic Divide in Guatemala. *World Development*, 76, 263–279. August 2015. (with Maynor Cabrera and Hilcias Moran)

The Strugglers: The New Poor in Latin America? World Development, 60, 132-146. August 2014. (with Nancy Birdsall and Christian Meyer)

The Impact of Taxes and Social Spending on Inequality and Poverty in Latin America: Argentina, Bolivia, Brazil, Mexico, Peru and Uruguay. Introduction to Special Issue. *Public Finance Review*, 42(3), 287-303. May 2014. (with Carola Pessino and John Scott)

Social Spending and Income Redistribution in Argentina in the 2000s: the Rising Role of Noncontributory Pensions. *Public Finance Review*, 42(3), 304-325. May 2014. (with Carola Pessino)

Social Spending, Taxes, and Income Redistribution in Uruguay. *Public Finance Review*, 42(3), 413-433. May 2014. (with Marisa Bucheli, Máximo Rossi and Florencia Amábile,)

Latin America's Inequality Success Story: The Case of Argentina, Brazil, and Mexico. *Current History*, 112(751), 64. February 2013. (By invitation)

Declining Inequality in Latin America in the 2000s: The Cases of Argentina, Brazil, and Mexico. *World Development*, 44, 129-141. 2013. (Lead author with Luis F. López-Calva and Eduardo Ortiz-Juarez)

Multidimensional indices of achievements and poverty: what do we gain and what do we lose? An introduction to JOEI Forum on multidimensional poverty. *Journal of Economic Inequality*, 9(2), 227-234. June 2011. DOI: 10.1007/s10888-011-9186-z.

Do we know how much poverty there is? Oxford Development Studies, 32(4), 523 - 558. December 2004. (with Miguel Székely, Martín Cumpa, and José Antonio Mejía)

Rising Inequality in Mexico: Returns to Household Characteristics and Regional Effects. Journal of Development Studies, 39(4), 112-33. April 2003. (with Cesar P. Bouillon and Ariana Legovini)

Life is not Easy: Mexico's Quest for Stability and Growth. Journal of Economic Perspectives, 15(1), 85-106. Winter 2001.

Crises and the Poor: Socially Responsible Macroeconomics. *Economía*: The Journal of the Latin American and Caribbean Economic Association, 1(1), 1-45. Fall 2000. LACEA's Presidential Address.

Why is Inequality Back on the Agenda? In Boris Pleskovic and Joseph E. Stiglitz (Eds.), Annual World Bank Conference on Development Economics 1999. 1999. (with Ravi Kanbur)

Pobreza y desigualdad: un desafío que perdura. Revista de la CEPAL/CEPAL Review, Número extraordinario: CEPAL cincuenta años, 297-313. October 1998.

NAFTA: Setting the Record Straight. The World Economy, 20(5), 605-15. August 1997.

Mexico in Crisis, the U.S. to the Rescue: The Financial Assistance Packages of 1982 and 1995. UCLA Journal of International Law and Foreign Affairs, 2(1). Spring-Summer 1997.

Prospects for Growth and the Environment in Mexico in the 1990s. World Development, 24(2). February 1996. (with Jaime Ros, Joost Draisma, and Adriaan Ten Kate)

Poverty in Mexico: The Effects of Adjusting Survey Data for Under-Reporting. *Estudios Económicos*, 10(1), 3-28, January-June 1995. (with Ann Source Mitchell)

The North American Free Trade Agreement: A Mexican Perspective. SAIS Review, 12(1), 57-67. Winter-Spring 1992.

La medición de la pobreza en México. El Trimestre Económico, 59(236), 725-50. October-December 1992.

Economic Crisis, Adjustment and Living Standards in Mexico: 1982-1985. World Development, 18(10), 1325-42. October 1990.

Terms of Trade and Class Conflict in a Computable General Equilibrium Model for Mexico. *Journal of Development Studies*, 23(1), 40-59. February 1986. (with Bill Gibson and Lance Taylor).

Fiscal Cost and Welfare Effects of the Corn Subsidy Scheme in Mexico. *The Southwestern Review*, 4(2), 59-76. Summer 1985.

Characteristics of Mexican Economic Growth: Empirical Testing of Some Latin American Structuralist Hypotheses. *Journal of Development Economics*, 10(3), 355-376. June 1982.

Books, Edited Volumes and Special Issues

<u>Commitment to Equity Handbook: Estimating the Impact of Fiscal Policy on Inequality and Poverty.</u> Second Edition. Brookings Institution Press, 2022 (edited by Nora Lustig)

<u>Finding the Upper Tail</u>, Special Issue: Journal of Economic Inequality, 20(1). March 2022. (with Frank Cowell and Daniel Waldenström) https://link.springer.com/journal/10888/volumes-and-issues/20-1

Commitment to Equity Handbook: Estimating the Impact of Fiscal Policy on Inequality and Poverty. Brookings Institution Press and CEQ Institute, Tulane University, 2018. (edited by Nora Lustig)

The Distributional Impact of Taxes and Transfers. Evidence from Eight Low- and Middle-Income Countries. Washington DC: World Bank, 2017. (co-edited with Gabriela Inchauste)

Global Poverty Lines, Special Issue: Journal of Economic Inequality, 14(2). June 2016. (with Jacques Silber)

Appraising Cross-National Income Inequality Databases, Special Issue, Journal of Economic Inequality, 13(4). December 2015. (co-edited with Francisco H. G. Ferreira)

Inequality and Human Development in Latin America: A Long-Run Perspective, Special Issue of the Journal of Human Development and Capabilities. September 2015. DOI: 10.1080/19452829.2015.1082720. (co-edited with Luis Felipe Lopez-Calva and Eduardo Ortiz-Juarez)

The Redistributive Impact of Taxes and Social Spending in Latin America. Special Issue. Public Finance Review, 42(3). May 2014. (Co-editor with Carola Pessino and John Scott)

Crecimiento económico y equidad, El Colegio de México, 2010 (Los grandes problemas de México, Volumen IX)

Declining Inequality in Latin America: A Decade of Progress? Brookings Institution Press, Washington, DC and United Nations Development Programme (UNDP), New York, 2010. (Coeditor with Luis Felipe López-Calva and Chapter Author)

Also published in Spanish: La disminución de la desigualdad en América Latina: ¿Un decenio de progreso?, Fondo de Cultura Económica, 2011. (Coeditor with Luis Felipe López-Calva and Chapter Author)

Poverty and Inequality in Mexico and Selected Latin American and Caribbean Countries. Special Issue of Estudios Económicos, El Colegio de México, February 2009. (Coeditor with Jacques Silber)

The Microeconomics of Income Distribution Dynamics in East Asia and Latin America. Oxford University Press, Washington, DC, 2005. (Coeditor with Francois Bourguignon and Francisco Ferreira, and Chapter Author)

Comisión Mexicana de Macroeconomía y Salud. Invertir en salud para el desarrollo económico. Fondo de Cultura Económica; Mexico City, 2006. (Lead author)

Shielding the Poor: Social Protection in the Developing World. The Brookings Institution and Inter-American Development Bank (IDB). Washington, DC, December 2000. (Editor)

World Development Report: Attacking Poverty, Oxford University Press, World Bank 2001. (Lead author with Ravi Kanbur) DOI: 10.13140/RG.2.2.25723.11041

Social Protection for Equity and Growth, Inter-American Development Bank (IDB), Washington DC, 2000. (Lead Author)

Pobreza y desigualdad en América Latina, Tercer Mundo. S.A., Santafé de Bogotá, Colombia, 1999. (Coeditor with Mauricio Cárdenas)

Labor Markets in Latin America: Combining Social Protection with Market Flexibility, The Brookings Institution, Washington, DC, 1997. (Coeditor with Sebastian Edwards)

Coming Together? Mexico-U.S. Relations, The Brookings Institution, Washington, DC, 1997. (Coeditor with Barry Bosworth and Susan Collins)

Coping with Austerity. Poverty and Inequality in Latin America, The Brookings Institution, Washington, DC, 1995. (Editor and Chapter Author)

México: Auge, crisis y ajuste, Vols. I, II, III; Fondo de Cultura Económica, Cd. de México, México, 1993. (Coeditor with Carlos Bazdresch, Nisso Bucay and Soledad Loaeza)

Mexico: The Remaking of an Economy, The Brookings Institution, Washington, D.C., 2nd Edition 1998 and 1st Edition 1992. Award Outstanding Academic Book of the Year, Choice Magazine.

Also published in Spanish: México: Hacia la reconstrucción de una economía, Fondo de Cultura Económica., 1st Edition 1994; 2nd Edition 2002.

North American Free Trade: Assessing the Impact, The Brookings Institution, Washington, DC, 1992. (Coeditor with Barry Bosworth and Robert Lawrence)

Also published in Spanish: El impacto del libre comercio en América del Norte, CIDE, México, June 1993.

Liberalización Comercial e Integración Regional: de NAFTA a MERCOSUR, Facultad Latinoamericana de Ciencias Sociales (FLACSO), GEL, Buenos Aires, Argentina, 1992. (Coeditor with Roberto Bouzas)

Panorama y Perspectivas de la Economía Mexicana, El Colegio de México, México, 1980. (Editor)

Chapters in Books (since 2010)

Covid-19 and Social Protection of Poor and Vulnerable Groups in Latin America: A Conceptual Framework. In Luis F. Lopez-Calva & Marcela Meléndez (Eds.), *The Economics of the COVID Pandemic in Latin America and the Caribbean: Ideas for Policy Action.* UNDP, May 2022 (with Tommasi, Mariano) https://www.undp.org/latin-america/publications/socio-economic-implications-covid-19-pandemic-ideas-policy-action

Desigualdad y política social en América Latina. <u>El desafío del desarrollo en América Latina. Políticas para una</u> región más productiva, integrada e inclusiva, CAF, 2020.

Comparative Effects of Universal Basic Income: Emerging Issues and Estimates. In Ugo Gentilini, Margaret Grosh, Jamele Rigolini, and Ruslan Yemtsoy (Eds.), *Exploring Universal Basic Income A Guide to Navigating Concepts, Evidence, and Practices.* Washington, DC: World Bank. 2019. (with Jamele Rigolini (lead author), Ugo Gentilini, Emma Monsalve and Siyu Quan)

Leaving No One Behind. Can Tax-Funded Transfer Programs Provide Income Floors in Sub-Saharan Africa? In Homi Kharas, John W. McArthur, and Izumi Ohno (Eds.), *Time for Specifics on the Sustainable Development Goals.* Brookings Institution Press. 2019. (lead author; with Jon Jellema and Valentina Martinez

The Sustainable Development Goals, Domestic Resource Mobilization and the Poor. In Jose Antonio Ocampo and Joseph Stiglitz (Eds.), *The Welfare State Revisted*. Columbia University Press, New York. 2018.

Overview: Fiscal Policy and Redistribution. In Inchauste, Gabriela, & Lustig, Nora. (Eds.), *The Distributional Impact of Taxes and Transfers. Evidence from Eight Low-and Middle-Income Countries,* (pp. 1-42). Directions in Development: World Bank. 2017. (with Gabriela Inchauste)

Fiscal Incidence Analysis for Ethiopia. In Inchauste, Gabriela., & Lustig, Nora. (Eds.), *The Distributional Impact of Taxes and Transfers. Evidence from Eight Low-and Middle-Income Countries,* (pp. 79-112). Directions in Development: World Bank. 2017. (with Ruth Hill, Gabriela Inchauste, Eyasu Tsehaye, and Tassew Woldehanna)

The Incidence of Taxes and Spending in Sri Lanka. In Inchauste, Gabriela, & Lustig, Nora. (Eds.), *The Distributional Impact of Taxes and Transfers. Evidence from Eight Low-and Middle-Income Countries*, (pp. 267-292). Directions in Development: World Bank. 2017. (with Nisha Arunatilake and Gabriela Inchauste)

Who Benefits from Fiscal Redistribution in the Russian Federation? In Inchauste, Gabriela, & Lustig, Nora. (Eds.), *The Distributional Impact of Taxes and Transfers. Evidence from Eight Low-and Middle-Income Countries*, (pp. 199-232). Directions in Development: World Bank. 2017. (with Luis Felipe López-Calva, Mikhail Matytsin, and Daria Popova)

The Distributional Impact of Fiscal Policy in South Africa. In Inchauste, Gabriela, & Lustig, Nora. (Eds.), *The Distributional Impact of Taxes and Transfers. Evidence from Eight Low-and Middle-Income Countries*, (pp. 233-266). Directions in Development: World Bank. 2017. (with Gabriela Inchauste, Mashekwa Maboshe, Catriona Purfield, and Ingrid Woolard)

Fiscal Policy, Income Redistribution and Poverty Reduction in Argentina, Bolivia, Brazil, Mexico, Peru and Uruguay: An Overview. In Tulia G. Falleti, & Emilio Parrado. (Eds.), *Latin America Since the Left Turn*, (pp. 33-46). University of Pennsylvania Press. 2017. (with Claudiney Pereira)

Fiscal Policy, Income Redistribution and Poverty Reduction in Latin America: Bolivia, Brazil, Chile, Costa Rica, El Salvador, Guatemala, Mexico, Peru and Uruguay. In Timothy Besley. (Ed.), *Contemporary Issues in Development Economics*, (pp. 11-18). Palgrave Macmillan UK. 2016.

Deconstructing the Decline in Inequality in Latin America. In Kaushik Basu and Joseph Stiglitz, *Inequality* and Growth: Patterns and Policy: Volume II: Regions and Regularities. 2016. (first author, with Luis F. Lopez-Calva and Eduardo Ortiz-Juarez)

The Redistributive Impact of Government Spending on Education and Health: Evidence from 13 Developing Countries in the Commitment to Equity Project. In Sanjeev Gupta, Michael Keen, Benedict Clements and Ruud de Mooij (Eds.), *Inequality and Fiscal Policy*, Washington: International Monetary Fund. 2015.

Inequality and Fiscal Redistribution in Emerging Economies. In In it Together: Why Less Inequality Benefits All. OECD Publishing. May 2015.

Inequality, Mobility and Middle Classes in Latin America. In J. Dayton-Johnson (Ed.), Latin America's Emerging Middle Class. Palgrave McMillan. 2015 (with Joao Pedro Azevedo, Luis F. Lopez-Calva and Eduardo Ortiz-Juarez)

Crisis, Exchange Rate Management and Inequality: Lessons from Latin America. In Juzhong Zhuang, Paul Vandenberg and Yiping Huang (Eds.), *Managing the Middle-Income Transition. Challenges Facing the People's* Republic of China, Oxford University Press, 2015. (Coauthor with Jaime Ros)

Scholars Who Became Practitioners: the Influence of Research on the Design, Evaluation and Political Survival of Mexico's Anti-Poverty Program. In Mariano E. Bertucci and Abraham F. Lowenthal (Eds.), *Building Bridges: Scholars, Policymakers and International Affairs*, Johns Hopkins University Press. 2014.

Deconstructing the Decline in Inequality in Latin America. In Robert Devlin, Jose Luis Machinea, and Oscar Echeverria (Eds.), *Latin American Development in an Age of Globalization: Essays in Honor of Enrique V. Iglesias*, 2014. (Coauthor with Luis F. Lopez-Calva and Eduardo Ortiz-Juarez)

The Rise and Fall of Income Inequality in Mexico, 1989–2010. In Giovanni Andrea Cornia (Ed.), *Falling Inequality in Latin America: Policy Changes and Lessons*, WIDER Studies in Development Economics, Oxford University Press, Oxford, United Kingdom, January 2014. (Coauthor with Raymundo Campos and Gerardo Esquivel)

Latin America's Inequality Success Story. In *Inequality on the Rise, A Current History Anthology, Philadelphia, PA, Current History: A Journal of Contemporary World Affairs, 2013.*

Declining Inequality in Latin America: Some Economics, Some Politics. In Peter Kingstone and Deborah Yashar (Eds.), Routledge Handbook of Latin American Politics, 2012. (Coauthor with Nancy Birdsall and Darryl McLeod)

The Rise and Fall of Income Inequality in Latin America. In Jose Antonio Ocampo and Jaime Ros (Eds.), Oxford Handbook of Latin American Economics, Oxford University Press, August 2011. (Coauthor with Leonardo Gasparini)

Working Papers (recent/selected)

<u>Counting and Accounting: Measuring the Effectiveness of Fiscal Policy in Multidimensional Poverty Reduction</u>. Working Paper 127, Commitment to Equity Institute, Tulane University, May 2023. (with Maria Emma Santos (lead) and Maximiliano Miranda Zanetti. 2023).

Also published as Oxford Poverty and Human Development Initiative (OPHI) Working Paper No 144. Available at: https://ophi.org.uk/wp-144/

Labor Income Inequality in Argentina, Brazil, Chile, Colombia and Mexico: 2012-2019. UNDP LAC, Working Paper 37, March 2023 (with Raymundo Campos Vazquez, Luis F. Lopez-Calva, Alma Santillan, and Patricio Larroulet)

How Accurate is the Kakwani Index in Predicting Whether a Tax or a Transfer is Equalizing? An Empirical Analysis. CEQ Working Paper 116, Commitment to Equity Institute, Tulane University, January 2022. (with Ali Enami and Patricio Larroulet)

<u>Universal Basic Income Programs: How Much Would Taxes Need to Rise? Evidence for Brazil, Chile, India, Russia, and South Africa</u>, ECINEQ, Working Paper 582, 2021. (With Ali Enami, Ugo Gentilini, Patricio Larroulet, Nora Lustig, Emma Monsalve, Siyu Quan, and Jamele Rigolini)

<u>"Are Budget Neutral Income Floors Fiscally Viable In Sub-Saharan Africa?" CEQ Working Paper 86, CEQ Institute, Tulane University, March 2021. (With Jon Jellema and Valentina Martínez Pabon)</u>

"Short and long-run distributional impacts of COVID-19 in Latin America." CEQ Working Paper 96, Commitment to Equity Institute, Tulane University, October 2020. (with Guido Neidhöfer and Mariano Tommasi)

<u>"The Impact of COVID-19 Economic Shock on Inequality and Poverty in Mexico."</u> CEQ Working Paper 98, Commitment to Equity Institute, Tulane University, October 2020. (with Valentina Martinez Pabon)

The Impact of COVID-19 Lockdowns and Expanded Social Assistance on Inequality, Poverty and Mobility in Argentina, Brazil, Colombia and Mexico. Center for Economic Policy Research (CEPR) Covid Economics: Vetted and Real-Time Papers, Issue 46. July 2020. (with Valentina Martinez Pabon, Federico Sanz & Stephen D. Younger)

Also published as: The Impact of Covid-19 Lockdowns and Expanded Social Assistance on Inequality, Poverty and Mobility in Argentina, Brazil, Colombia and Mexico. CEQ Working Paper 92, CEQ Institute, Tulane University, August 2020. (with Valentina Martinez Pabon, Federico Sanz & Stephen D. Younger)

The Impact of Taxes and Transfers on Income Inequality, Poverty, and the Urban-Rural and Regional Income Gaps in China. CEQ Working Paper 93, CEQ Institute, Tulane University, July 2020. (with Yang Wang)

Also published as: The Impact of Taxes and Tran

The Impact of Taxes and Transfers on Income Inequality, Poverty, and the Urban-Rural and Regional Income Gaps in China. Society for the Study of Economic Inequality (ECINEQ) Working Paper No. 556, July 2020. (with Yang Wang)

The Impact of Taxes and Transfers on Income Inequality, Poverty, and the Urban-Rural and Regional Income Gaps in China. Center for Global Development Working Paper 547, September 2020. (with Yang Wang)

Inequality and Social Policy in Latin America. CEQ Working Paper 94, CEQ Institute, Tulane University, March 2020.

Also published in Spanish: Designaldad y Política Social en América Latina. CEQ Working Paper 94, CEQ Institute, Tulane University, March

Book Reviews

Abhijit Banerjee and Esther Duflo, Poor Economics A Radical Rethinking of the Way to Fight Global Poverty. Book Review for Feminist Economics, Vol. 19, No. 1, 2013 pp. 137-141.

Stephan Klasen and Felicitas Nowak-Lehmann, Eds. Poverty, Inequality and Policy in Latin America. Book Review for Journal of Economic Inequality, Vol. 11, No. 3., May 2013 417-420.

Santiago Levy, Good Intentions, Bad Outcomes. Book Review for Economic Development and Cultural Change, Vol. 58, No. 4, July 2010 pp 820-23.

Andrés Oppenheimer, Bordering on Chaos Guerrillas, Stockbrokers, Politicians, and Mexico's Road to Prosperity. Book Review for The Washington Post, Washington, DC, 1996.

Congressional Testimonies

NAFTA: Effects on Workers, Testimony prepared before the Committee of Labor and Human Resources of the US Senate, Washington, DC, October 13, 1993.

Capital Flight and Capital Repatriation: The Case of Mexico, Testimony prepared before the Subcommittee on Deficits, Debt Management and International Debt, Committee on Finance of the US Senate, Washington, DC, June 12, 1991.

Agreement Signed by Mexico and its Commercial Banks, Testimony prepared before the Subcommittee of International Development, Finance, Trade and Monetary Policy, US Congressional Committee on Banking, Finance, and Urban Affairs, US House of Representatives, Washington, DC, February 7, 1990. Also published in Spanish: Notas y comentarios – El Acuerdo Firmado por México con sus Bancos Acreedores, in El Trimestre Económico, Vol. LVII (3), No. 227, July-September 1990.

RESEARCH GRANTS

Principal Investigator – Title: *Measuring Fiscal Equity in the post-COVID-19 World*. Donor: Bill & Melinda Gates Foundation. Amount: \$1,182,000. Duration: May 1, 2021-March 31, 2023. (With Ludovico Feoli as a Co-PI).

Principal Investigator – Title: Investments in Growth and Shared Prosperity: The Fiscal Incidence and Welfare Distribution of Eliminating Constraints to Growth (September 30, 2020-March 31, 2023). Millennium Challenge Corporation (MCC). Amount: 449,956. (With Ludovico Feoli as a Co-PI)

Principal Investigator – Title: *CEQ Institute Data Center on Fiscal Policy, Poverty, and Inequality* (May 1, 2018-April 30, 2020; extended to April 2022). National Science Foundation. Amount: \$241,814. (With Sean Higgins as a co-PI)

Principal Investigator – Title: Commitment to Equity Institute: Research and Policy Tools, Data Center and Advisory and Training on Fiscal Policy (November 2015-October 2020). Bill and Melinda Gates Foundation. Amount: US \$4,933,201. Duration: November 2015-October 2020.

Principal Investigator – Title: Doctoral Dissertation Research in Economics: Debit Cards, Cash Transfers, and Savings: Evidence from Mexico by Sean Higgins, Tulane University, Ph.D. (2016). National Science Foundation. Amount: \$16,481.

Principal Investigator – Title: The Impact of Fiscal Policy on Inequality and Poverty in Low-income Countries: Applying the Commitment to Equity (CEQ) Framework to Ghana and Tanzania (February 1, 2014-January 31, 2016). Bill and Melinda Gates Foundation. Amount: US \$581,162. Duration: February 1, 2014-January 31, 2016.

HONORS AND AWARDS

- Tulane University Innovation Award, November 2021.
- President-elect, Society for the Study of Economic Inequality, July 2021. President 2023-2025.
- President Emerita, Latin American and Caribbean Economic Association (LACEA), November 10, 2017.
- 2016 Lawrence M v D Schloss Prize for Excellence in Research, Department of Economics, Tulane University, September 30, 2016.
- Tulane University School of Liberal Arts Outstanding Research Award, May 2012.
- Simon Rodriguez Award for undergraduate teaching in Latin American Economics, May 2010.
- Outstanding Academic Book of the Year Mexico: The Remaking of an Economy, Choice: Current Reviews for Academic Libraries Magazine, 1994.
- Member Mexican Academy of Sciences, since 1987.
- Member Mexican National Researchers' System (only for researchers residing in Mexico): Level III (highest level), 2002-2006, Level I, 1986-1992.
- Cited in "Who is Who in the World" and "Who is Who in America"

BOARDS AND COMMITTEES (selected; in alphabetical order)

- Global Development Network, Member of the Board, since 2022
- G20 Eminent Persons Group on Global Financial Governance, 2018
- Inter-American Dialogue, Member, since 2003
- Latin American and Caribbean Inequality Review, LSE, since 2020
- Millennium Challenge Corporation Economic Advisory Council, 2018-2022
- Regional Human Development Report for Latin America and the Caribbean, UNDP, Advisory Board, 2020
- Society for the Study of Economic Inequality (ECINEQ), Council, since 2009; re-elected in July 2015; President 2023-2025
- Tax Inspectors Without Borders, Governing Board, since 2020
- World Economic Forum Council on the New Equality and Inclusion Agenda, 2019

EDITORIAL BOARDS (in alphabetical order)

- Journal of Economic Inequality, since 2001; Editor of Forum Section since 2010
- Pensamiento Iberoamericano, since 2016